

Lufkin Independent School District
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2015	Yes	8,859,996	08/31/2022	8,020,000	3,036,934	11,056,934	08/15/2038
U/L Tax Ref Bds Ser 2016	Yes	9,194,999	08/31/2022	7,985,000	2,084,150	10,069,150	08/15/2039
U/L Tax Ref Bds Ser 2017	Yes	9,289,996	08/31/2022	8,700,000	2,958,758	11,658,758	08/15/2039
U/L Tax Sch Bldg & Ref Bds Ser 2018	Yes	44,350,000	08/31/2022	38,455,000	16,681,875	55,136,875	08/15/2043
U/L Tax Sch Bldg Bds Ser 2020	Yes	24,435,000	08/31/2022	24,435,000	8,511,863	32,946,863	08/15/2045
Mct Tax Notes, Series 2021	Yes	4,710,000	08/31/2022	4,275,000	264,100	4,539,100	08/15/2031
U/L Tax Sch Bldg Bds Ser 2022	Yes	9,420,000	08/31/2022	9,420,000	2,912,180	12,332,180	08/15/2046
				<u>\$ 101,960,000</u>	<u>\$ 36,469,959</u>	<u>\$ 138,429,959</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg & Ref Bds Ser 2014	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2015	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2016	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa2	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2018	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	Aa2	NR	NR	NR
Mct Tax Notes, Series 2021	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2022	Aa2	NR	NR	NR

Stated Purpose:

U/L Tax Sch Bldg & Ref Bds Ser 2014	School Building & Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2018	School Building & Refunding for savings
U/L Tax Sch Bldg Bds Ser 2020	School Building
Mct Tax Notes, Series 2021	Facilities Maintenance Items
U/L Tax Sch Bldg Bds Ser 2022	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg & Ref Bds Ser 2014	\$ 11,192,625	\$ 11,192,625	\$ -
U/L Tax Ref Bds Ser 2015	9,761,930	9,761,930	-
U/L Tax Ref Bds Ser 2016	9,775,471	9,775,471	-
U/L Tax Ref Bds Ser 2017	9,774,037	9,774,037	-
U/L Tax Sch Bldg & Ref Bds Ser 2018	46,855,653	46,855,653	-
U/L Tax Sch Bldg Bds Ser 2020	25,500,000	25,500,000	-
Mct Tax Notes, Series 2021	4,800,000	1,098,868	3,701,133
	9,500,000	-	9,500,000

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 120,889,991		
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 101,960,000	\$ 138,429,959
Total authorized debt secured by Ad Valorem Taxation:	\$ 120,889,991		
Total outstanding Ad Valorem debt obligations:		\$ 101,960,000	\$ 138,429,959
Total authorized Ad Valorem debt per capita:	\$ 2,570		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,168	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,943
	<u>Population</u>		
2023 Estimated Population ^(a) :	47,035		

^(a) Source: The Texas Municipal Advisory Council of Texas.