

# **FCAB: Using Evidence to Influence Policy and Practice Convening**

## **Agenda**

### **Wednesday, January 10**

11:00 – 11:30 Registration

11:30 – 12:15 Lunch

12:15 – 12:30 Welcome from Rick Barth; Jodi Jacobson Frey; Margaret Sherraden introduces Ray Boshara

12:30 – 1:30 Speaker: Ray Boshara, Senior Advisor and Director of the Center for Household Financial Stability at the Federal Reserve Bank of St. Louis

1:30 – 4:30 Panel Presentations

### **Building FCAB Evidence through Existing and New Data Sources**

1:30 – 2:15 Panel 1: A Snapshot of FCAB Research: Cross-Sectional Data Sets

- Moderator: Julie Birkenmaier
- SCF : Jeff Larrimore
- FINRA: Gary Mottola and Christine Callahan

2:15 – 3:30 Panel 2: FCAB Over Time: Longitudinal Data Sets

- Moderator: Jodi Jacobson Frey
- SIPP: Haksoon Ahn
- PSID: Jin Huang (with Terri Friedline and David Rothwell)
- HRS: Karen Zurlo

3:30 – 4:00 Break

4:00 – 5:00 Panel 3: FCAB Across the Globe: International and Mixed Data Sets

- Moderator: Margaret Sherraden
- FINDEX: David Rothwell
- Services Mapping Project: Terri Friedline and Mat Despard

5:00 – 5:30 Panel 4: A Sneak Peek into the Future of FCAB Research: Emerging Data Sets

- Moderator: Jin Huang
- CFPB: Gen Melford / [PowerPoint](#)
- Community Advantage Program Database: Mat Despard

5:30 Wrap-up for the day and dinner announcement

## **Thursday, January 11**

8:30 – 9:10 Breakfast

9:10 – 9:15 Welcome from Jin Huang and Introduction of keynote speaker

9:15 – 9:45 Keynote speaker: Charles Lewis, PhD, Director, Congressional Research Institute for Social Work and Policy (CRISP)

9:45 – 11:00 Working groups

11:00 – 11:30 Reporting back and Q&A

11:30 – Noon Adjournment