



From Innovation to Scale February 25, 2021

Our Vision & Values

Youth will have the knowledge, confidence and tools they need to get on a path to building wealth.









Eliminate the racial wealth gap



Foster trust



Lead through innovation



Spark systems change

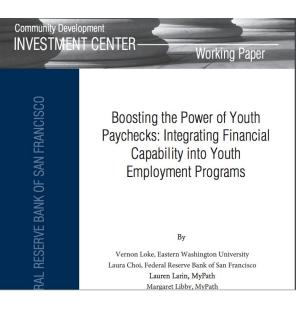
MyPath Savings Study











MYPATH SAVINGS PARTICIPANTS:

3-5X

More likely than comparison group to have **increased confidence to carry out basic financial behaviors** (i.e., saving, budgeting, spending)

Using Technology + Relationships to Scale



Using Data & Stories to Advance Scale



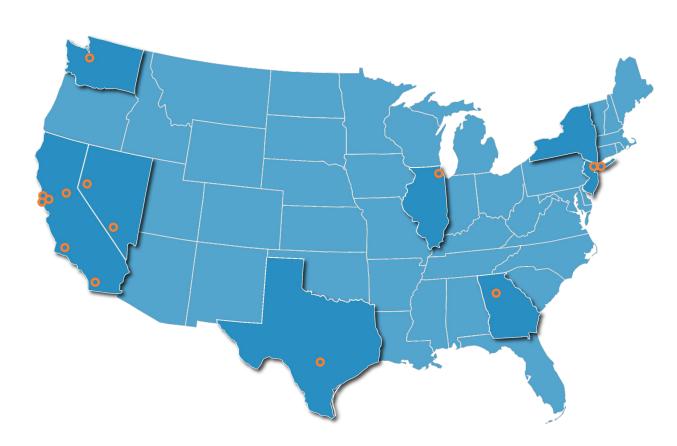
6500 Youth

on a path to economic mobility and wealth equity









How We Are Meeting the Moment

- Designing & supporting municipal pilots to pair guaranteed income with fincap supports that target hardest hit youth
- Deepening our youth leadership & advocacy work to engage policymakers and other stakeholders around BIPOC youth needs within COVID response
- 3. Designing & building out the next iteration of our fintech platform to ensure deeper and ongoing engagements with youth, partners and financial mentors

Innovation to Meet Unmet Needs

- Designing & supporting municipal pilots to pair guaranteed income with fincap supports that target hardest hit youth
- Santa Clara County Social Services Agency
 - 72 emancipating foster youth receiving \$1,000 monthly payments
 - MyPath's Financial Mentoring model delivered via Excite CU
- San Francisco City & County's Opportunities for All Initiative
 - 50 young mothers receiving \$500 monthly payments
 - MyPath's Financial Mentoring model delivered via staff
- Exploring partnerships in other places

Advocacy to Meet Unmet Needs

- 2. Deepening our youth leadership & Advocacy work to engage policymakers and other stakeholders around BIPOC youth needs within COVID response
 - Developing a Youth Economic Bill of Rights
 - Engaging our alumni and other partner organizations
 - Securing meetings with key stakeholders, including the CFPB, DOL & Treasury

Technology to Better Meet Needs

- 3. Designing & building out the next iteration of our fintech platform to ensure deeper and ongoing engagements with youth, partners and financial mentors
 - MyPath NEXT
 - Wealth Equity Lab

MyPath NEXT



Online Place for Students, Alumni, Staff and Mentors to Converge



Community Learning Management Platform





Onboard Mentors & Staff



Report on Impact





Recruit New Students and Partners



Deliver Financial Products Insights App

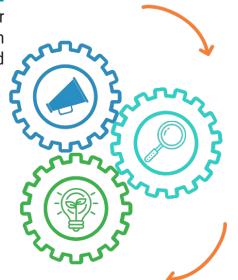




MyPath Wealth Equity Lab

SHARE

Share insights with our partners and the youth financial capability field



DISCOVER

Research needs & challenges Develop hypotheses

INNOVATE

Design & test solutions

Develop the tech pipeline for
underrepresented communities