



TOBACCO WHERE YOU LIVE: Mapping Techniques



U.S. Department of Health and Human Services Centers for Disease Control and Prevention



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OVERVIEW1
Read about the Tobacco Where You Live series, what you'll find in this brief, and how it fits in with the Best Practices User Guides.
MAKE THE CASE
Understand why mapping is important and how maps can help you achieve commercial tobacco control goals.
LEARN THE BASICS
Learn about the history of public health mapping, key terms, and what kinds of information are shown on commercial tobacco control maps.
GET READY
Prepare to begin a mapping project by securing necessary technology, leadership support, and training for your staff to be successful in mapping.
TAKE ACTION
Create an effective commercial tobacco control map in six easy steps: decide what to map, get data, choose software, design the map, test the map, and share the map.
EXPLORE COMMUNITY EXAMPLES
Read about how Montana and North Carolina used maps to further their commercial tobacco control goals.
REFERENCES



Tobacco Where You Live

Clear evidence exists about what works to reduce commercial tobacco use at the population level.¹ Yet, many states and communities across the country have not implemented effective strategies.^{2,3,4} Groups disproportionately impacted by tobacco industry targeting and social determinants of health continue to experience high rates of tobacco-related disease and death.⁵ Understanding community needs and using community-driven solutions can inform how to move toward closing these gaps in commercial tobacco prevention and control.

The goal of **Tobacco Where You Live** is to empower tobacco control program managers, staff, and partners to understand how commercial tobacco use varies within their communities, overcome challenges, and reduce disparities. Each Tobacco Where You Live brief will cover a topic important to reduce commercial tobacco use in communities with the highest prevalence.

When this guide references commercial tobacco or tobacco products, it refers to products that are mass-produced and sold for profit. This is separate from the sacred and traditional use of tobacco by some American Indian communities.



Mapping Techniques focuses on how to create, share, and use commercial tobacco prevention and control maps. Mapping allows programs to focus their efforts where they can have the greatest impact. Maps can help you:

- Understand community trends and show disparities
- Find gaps in program and policy implementation
- Educate decision makers and the public
- Model potential strategies
- Evaluate interventions

About the Project

Tobacco Where You Live is a Best Practices User Guide resource. The Center for Public Health Systems Science at Washington University in St. Louis is developing a set of resources to translate research into practical guidance for states and communities. These resources expand on the evidence-based guidelines and funding recommendations in Centers for Disease Control and Prevention's (CDC) *Best Practices for Comprehensive Tobacco Control Programs*—2014 (Best Practices 2014).⁶





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MAKE THE CASE

Maps show where people **live, work,** and **play** at a point in time. In tobacco control, maps show patterns in commercial tobacco use and access to tobacco products, where interventions have been implemented, or how patterns have changed over time. Maps can support many stages of your work, from early planning through sharing results.

Maps can help you:

 Understand commercial tobacco use in your community

Maps can show patterns of commercial tobacco use and access in and between communities. By showing patterns and relationships, you can see areas with commercial tobacco control successes and



those most affected by tobacco-related differences and disparities. Maps can also show how conditions have changed over time.

Identify tobacco-related disparities

By mapping nearby areas, we are able to see how our communities differ from those around us. Mapping commercial tobacco use and access, as well as community characteristics, can reveal health disparities. Mapping provides data to better understand barriers that have challenged past efforts in communities with high commercial tobacco use prevalence.

Increase public understanding

Sharing maps with community members gives them new information, helps them understand complex data, and gets them excited about your work.⁷ Maps use symbols, colors, and legends, which can be easier to understand than numbers.

Visualize possible approaches

Maps can help visualize the effect of smokefree laws, tobacco retail policies, and other commercial tobacco control strategies. You can make estimates or predictions about one area by mapping existing data from another.⁸ This can help you plan where to implement strategies and give you a better idea of what to expect.

Show effectiveness

Maps can help you show how your program's work is making a difference. Mapping your strategies can also show other organizations what you are doing, so they can invest their resources where they are most needed and avoid duplicating work.⁹ Maps show patterns in commercial tobacco use, where interventions have been implemented, or how commercial tobacco use has changed over time.

• LEARN THE BASICS

Maps in Public Health

John Snow created the <u>first known</u> <u>public health map</u> to show London's 1854 cholera epidemic.¹⁰ By mapping sick households, Snow identified a specific water pump as the source of the illness.

Snow's innovation showed that maps can help track infectious diseases, a practice public health programs still use. Maps are now also commonly used to plan and implement chronic disease programs, including commercial tobacco control strategies.



John Snow's map of the 1854 cholera epidemic. Source: Wikipedia

Maps were created by hand until the introduction of the first Geographic

Information Systems (GIS) in the late 1960s. This new technology required cabinetsized mainframe computers, which were not available to the public.¹¹

Now, software and tools exist to make creating maps easier.^{12,13} <u>Online trainings</u> and <u>university courses</u> are widely available to train public health professionals on using maps, and many states and cities have dedicated Geographic Information Systems (GIS) departments.^{14,15}

Through the widespread popularity of the Internet, maps have evolved from static images to interactive tools. In 1999, the National Cancer Institute published an online version of its <u>Cancer Atlas</u>, one of the first interactive public health maps.^{16,17} Online mapping tools have also added new features such as companion data reports for a community or comparing two communities to each other.¹⁸

What Is a Map?

In their simplest form, maps tell audiences **where things are**. Some maps display boundaries, such as zip codes, along with physical features, such as bodies of water. Others show geographic distribution of demographics or health behaviors, such as commercial tobacco use prevalence across a state.¹⁹

Many maps are made using **Geographic Information Systems (GIS)**, a computerbased tool that links data to areas on a map, such as city or zip code boundaries.¹⁹ Layers of other data are added to a base map. For example, a traditional map may display the location of tobacco retailers in a city. A GIS map may then add a layer showing the cigarette smoking prevalence or data about population groups.

Maps can be **static** (fixed printed images) or **interactive**, with features that users can control. See an example of an interactive map on **page 17**.

WHAT MAPS SHOW

Maps show us what is happening in our communities, now and over time. What you may see on maps:

Trends

Changes over time, such as decreasing smoking prevalence or an increase in smokefree laws

Patterns

Repeating conditions and how one area compares to another, such the number of schools and tobacco retailers in different neighborhoods

Relationships

The association between sociodemographic characteristics within communities and rates of health conditions (like lung cancer)

ENGAGING READERS WITH STORY MAPS®

Story Maps[®] allow users to scroll and click through a presentation of multiple maps alongside text and pictures. Story Maps[®] are created with Esri's Story Map[®] software.²⁰ While they can take extra time and resources to produce, well-crafted Story Maps[®] can be persuasive communication tools.²¹

National Cancer Institute uses its Story Map[®], <u>Tobacco Use and Lung Cancer</u>, to show rates and explain relationships between commercial tobacco use and lung cancer.²² Smoke-Free Philly created its Story Map[®], <u>By Deadly</u> <u>Design: The Tobacco Industry in Your Neighborhood</u>, to show where commercial tobacco products are most often sold and marketed throughout Philadelphia.²³

Lung cancer mortality Story Map®. Source: National Cancer Institute

Maps show us what is happening in our communities, through **trends**, **patterns**, and **relationships**.

KEY RESOURCE

GIS Dictionary (Esri) An online dictionary of mapping and GIS-related terms



A similar geographic pattern is observed in lung cancer mortality (number of new deaths due to cancer per population); states with higher mortality rates are clustered in the South and Northeast Regions of the U.S. As shown in both maps of incidence and mortality, it is not uncommon for counties with highrates to appear within low-rate states.

From a public health perspective, understanding the geographic patterns of cancer can inform where to target interventions for reducing cancer burden.



What to Map

Maps can show many kinds of commercial tobacco control information. Demographics and community characteristics can be important to show variations in commercial tobacco use. Mapping smokefree air regulations, tobacco retailers, commercial tobacco cessation services, and other activities can help your program plan and implement the recommendations in the <u>Best Practices—2014</u>.⁶

MAPPING TO SUPPORT COMMERCIAL TOBACCO CONTROL STRATEGIES

Strategy	What to Map	Example	
Commercial Tobacco Use and Disease	 Current use of tobacco products Secondhand smoke exposure Rates of lung cancer and other tobaccorelated disease Deaths attributed to tobacco use 	<u>Colorado</u> created an interactive map where users can view current and ever use of commercial tobacco products ²⁴	
Smokefree Air Laws	 Adoption of state, county, city, or site-specific smokefree air laws Whether laws are comprehensive Historical patterns of policy adoption Percent of population protected from secondhand smoke exposure 	<u>Oregon</u> partnered with an external evaluator to create maps of smokefree ordinances and exemptions in counties across the state ²⁵	
Tobacco Retail Environment	 Tobacco retailer locations Density of tobacco retailers in an area Proximity to places youth visit Presence of tobacco marketing tactics Whether laws are comprehensive Policy adoption and compliance 	<u>Massachusetts</u> mapped retailer density data on the community, county, and state level ²⁶	
Commercial Tobacco Cessation Interventions	 Insurance coverage Available cessation services Advice to quit by healthcare providers Quitline referral sources Quitline use and quit attempts 	<u>Missouri</u> showed quitline call rates per county compared to the number of people who smoke and the number of referral sources ²⁷	
Surveillance and Evaluation	 Disparities in commercial tobacco use Areas with and without strategies Location and reach of program activities and cessation services Changes in commercial tobacco-related attitudes, behaviors, and health outcomes 	<u>California</u> created smoking prevalence maps to show how smoking varies both across the state and within individual counties, disproportionately impacting rural areas ²⁸	
Infrastructure, Administration, and Management	 Program resources Partners Other commercial tobacco control funding Progress and successes in engaging partners 	Indiana included a map in its strategic plan to show counties with community-based programs ²⁹	
Reducing Tobacco-Related Disparities	 Variation in key sociodemographic, environmental, or other risk factors (social determinants of health) Disparities in commercial tobacco use 	North Carolina created interactive maps showing the differences in social determinants of health and availability of resources throughout regions in the state ³⁰	

GET READY

Taking the time to prepare for a mapping project can help **make the most of your program's resources**. Begin by working with your partners to think through the purpose of your map and what you want it to look like. This can guide the rest of your decisions. Review existing maps to see if something already exists that you can use or adapt for your needs. Before making your own maps, assess your existing technical infrastructure, staff skills, and leadership support.

Explore Existing Maps

National organizations and federal agencies have created many excellent commercial tobacco control maps that may be useful for your project. Reviewing these maps can help you brainstorm what to display on your own maps. Other maps not directly related to commercial tobacco control can also be useful. For example, <u>Justice Map</u> shows race and income distribution across US cities.³¹

FREE ONLINE COMMERCIAL TOBACCO CONTROL MAPS

Map (Publisher)	Information	Geographic Level	Features
Interactive State Tobacco Policy Map (Tobacco Control Network)	Taxes, smokefree and retail laws, and preemption	State	 Hover feature for quick overview of commercial tobacco control laws Check boxes to show which states have enacted specific laws
PLACES (CDC)	Adult smoking prevalence	County, place, census tract, zip code	 Interactive comparison of places to highlight prevention measures and health outcomes Downloadable datasets
<u>Smokefree Lists and</u> <u>Maps</u> (American Nonsmokers' Rights Foundation)	Clean air laws, flavored tobacco restrictions, and e-cigarette and marijuana regulations	State, local	 Static maps with corresponding lists and charts on smokefree regulations Downloadable database of college commercial tobacco-free policies
State Tobacco Activities Tracking and Evaluation (STATE) System (CDC)	Smoking prevalence, commercial tobacco control funding, quitline use	State	 Accompanying tables of corresponding data Interactive legend to sort states by data category Built-in tool to save images for your own presentations
Tobacco Policy Viewer (National Cancer Institute)	Smokefree laws for workplaces, restaurants, and bars	State, county, city	 Animation tool to show changes in laws over time Panning and zooming to focus on specific areas of the U.S. with option to view multiple layers of data Downloadable state- and county-level data
Tobacco Swamps Dashboard (ASPiRE)	Disparities in concentrations of tobacco retailers	30 large U.S. cities	 Heat map color coded to show distances to tobacco retailers Geographic Information System (GIS) modeling the likely effect of tobacco retail policies in different cities

Set Up Infrastructure

Computer hardware, software, and data are the ingredients for making maps.

Hardware includes computers, hard drives, external storage space, and printers. Before you start a map project, assess whether your hardware has enough memory and storage space to run mapping software and store large amounts of data.³²

Software is the computer program used to make your map and can be either an online tool or a desktop download. Some software and tools are free and available to the public, called open-source. Others may have a one-time fee or subscription. Choose the one that best fits your needs and has security features to protect against data loss if the system crashes.³³

Data are the information used to make your map. Learn about finding data on page 12.

Lower-cost options are available for programs with limited resources, including:

- Free online tools, such as <u>Google Maps</u> and <u>QGIS</u>³⁴
- Free training courses, such as <u>CDC Train</u> and <u>online QGIS tutorials</u>^{35,36}
- Support from Geographic Information Systems (GIS) specialists at public libraries³⁷
- Internships with students in college GIS courses³²

For example, University of North Carolina students helped to develop a map of the state's commercial tobacco cessation services. They also created a how-to manual so program staff could update the map as needed.

Before beginning to make your map, think about how you are going to share it. Will you need a website? Will your map be static or interactive? Or do you already have the channels you need? Sharing "<u>open data</u>" with the public creates opportunities for communities to use and apply your data in many situations.³⁸ Learn more about sharing your map on <u>page 18</u>.

Build Leadership Support

Helping leaders understand the benefits of mapping is important to secure staff time and resources.⁹ Staff with mapping experience can be especially effective champions. They can explain the advantages of different maps and create sample maps to build buy-in for larger projects.⁹

Train Staff

Your program may already have a GIS department, specialist, or partnership that can offer mapping knowledge and support. For example, the <u>Cincinnati</u> <u>Area Geographic Information System (CAGIS)</u> division



BUDGETING FOR MAPPING

Although mapping may incur some start-up costs, maps are a smart investment. Maps reveal priority areas to help use resources efficiently.³³ The following questions can help you develop a mapping budget:

- Who will work on the project? What training will they need, and how much will it cost?
- How long will it take to complete the project?
- Will you need help from contractors or partners?
- Where will data come from? Does it cost to use the data?
- Will new data need to be collected?
- What mapping tools and software will you need?
- Are existing computers capable of running mapping software?

helps city and county agencies integrate data and technology to create maps.³⁹ Online user groups are also good places to share knowledge and connect with others doing similar work.

No matter who creates your maps, developing GIS experience among your own staff is vital to keep maps up to date.⁹⁴⁰ Having skilled staff on your team is especially important if other departments have limited time and resources to support your mapping project.⁹

Creating maps typically requires more staff time and skill than making simple graphs or tables.⁹ Staff may need training in:

- Finding and working with datasets
- Collecting new data to use in maps
- Using mapping software
- Designing effective maps that do not unintentionally mask disparities
- Program evaluation and quality improvement to take action based on what the maps reveal, including distinguishing differences from disparities

Depending on your staff's skill level, a user's manual may be adequate to use the basic features of many tools. Tutorials, help from experienced users, or training courses are often needed to use more complex desktop-based software.³² **Free and low-cost online GIS training** is available for both beginners and advanced users.

Plan effective training by following these training best practices:

- Include data analysts and epidemiologists on your mapping team¹³
- Choose training topics and formats that meet your staff's needs⁴¹
- Have someone with GIS experience demonstrate the basics³²
- Create opportunities to develop and practice new mapping skills⁹
- Connect staff to peer groups so they can connect with other GIS users⁴²



Staff in other departments may have experience with mapping and be able to offer technical help.

KEY RESOURCES

Building GIS Capacity for Chronic Disease Surveillance (CDC) A training program health departments can participate in to learn about GIS and enhance skills

Chronic Disease GIS Exchange (CDC)

An online forum for public health professionals to share GIS tips

Esri Academy (Esri)

Fee-based and free training on a range of GIS topics, including data management, making maps, and visualization

GIS Learning (GIS Lounge)

GIS learning resources, including free courses, online tutorials, and downloadable manuals

GIS Training (CDC and Children's

Environmental Health Initiative) Free web-based mapping tutorials, ranging from introductory to advanced

GIS User Groups (GIS Lounge) GIS user groups listed by state

QGIS Training Manual (QGIS Project)

Continuously updated training manual for QGIS open-source software, including lessons, exercises, and answer keys

TAKE ACTION

These six steps can help you design user-friendly and impactful commercial tobacco control maps:

- DECIDE WHAT TO MAP Explore commercial tobacco-related issues and prevention resources in your community and identify your audience.
- GET DATA Find existing data for your map or collect data about your community.
- **3. CHOOSE SOFTWARE** Pick the right software to make your map based on your purpose for the map and available resources.
- **4. DESIGN YOUR MAP** Choose a map design and add design elements to create a clear and understandable map.
- **5. TEST YOUR MAP** Ask a sample of your audience to review the map and make helpful improvements based on their feedback.
- USE YOUR MAP Use your map to make decisions and communicate with your audience.

Step 1> Decide What to Map

To start a mapping project, you and your partners will first decide **what you want to show**, **where**, and **to whom**. These choices will guide the rest of your map development, from choosing data to designing the look and feel.

CHOOSE A MAP PURPOSE

Work with your partners to determine their priorities and questions, what data could answer those questions, and whether mapping the data could reveal new insights.^{43,44} Your partners may want to know:³²

- What is the state of commercial tobacco control in my community?
- What areas have comprehensive model strategies? Where have only partial strategies been implemented?
- Where are commercial tobacco control strategies most critical?
- What changes have occurred in commercial tobacco control strategies, commercial tobacco use, or health outcomes?
- What changes in other characteristics have occurred in my community?
- What has happened when commercial tobacco control strategies have been implemented at the local, state, or national level?
- What could happen if we implemented commercial tobacco control strategies?

Whether your map is for program staff or external partners, involve them at all steps, including in deciding what to map and creating the map. Learn more about partners through interviews, surveys, or focus groups.⁴⁵

First, decide what you want to show, where, and to whom.

Involve members of your intended audience in the mapping process.

DEFINE YOUR AUDIENCE

Identifying your audience means **deciding who you think would most benefit** from your map.

Maps can be shared with many audiences:

- Public health professionals
- Decision makers
- Partners
- Researchers
- Community members

PREDICTING OUTCOMES WITH MAP MODELS

Maps can show us more than how things are. They can also show us how things could be. **Modeling** uses existing data to estimate an unknown outcome by simulating real-world conditions.⁴⁵ For example, researchers modeled the potential effects of different outdoor commercial tobacco advertising restrictions in St. Louis and New York City.⁴⁷

Modeling can even be used to predict the behavior of individuals. Agentbased modeling (ABM) examines the way people (agents) interact with their environment. This kind of modeling requires advanced technical skill, but ABM tools are available that allow programs to explore possible policy scenarios.

For example, the ASPiRE Center's Tobacco Town project is creating models for select cities across the U.S.⁴⁸ Practitioners in these cities will be able to explore the impact of different retail policies on commercial tobacco use in their communities.



Tobacco Swamps interactive dashboard. Source: ASPiRE Center's Tobacco Town project, funded by the National Cancer Institute



Modeling uses existing data to estimate an unknown outcome by simulating real-world conditions.

TAKE ACTION

Thinking through how to make your map easy to use and accessible for your audience will help you decide what to map and how to map it. Consider the following questions about your audience:

- What does the audience already know about the data and area you plan to map?
- What are the audience's goals and interests?
- How can the map help support these goals?
- What format would be most useful for the audience (PDF, web, mobile)?
- Would an accompanying downloadable dataset be helpful?
- Does the audience need any special accommodations to help make sense of complex information (such as pictures, large print text, or high contrast colors)?

SELECT THE AREA AND SCALE

You may decide to map a larger area, such as the U.S., or a smaller area, such as a community or neighborhood. The data available for your map may determine what scale you use.

Mapping a larger area can help show how your community compares to others on key commercial tobacco control indicators. A map showing a larger area such as an entire country or continent will show less detail.³² Since large-scale maps show less detail, they can hide important information, like tobacco-related disparities and related characteristics.⁴⁹

Mapping a smaller area, such as a neighborhood, can help show the local landscape. The map can appear zoomed in and show greater detail.⁷ Including more detail helps show disparities within your community and inform where to focus strategies.³³



Screenshot of interactive map of county-level smoking prevalence. Source: CDC Places

KEY RESOURCES

Best Practices User Guide: Health Communications in Tobacco Prevention and Control (CDC) How to develop effective health communications, including researching the audience

Geographic Information Systems: Tools for Community Mapping (Community Tool Box)

GIS basics and mapping guidance, such as how to decide your map purpose and audience

Different scales highlight different relationships on your maps.

Step 2> Find Data

Maps use two types of data. Geospatial data define the physical features and political boundaries of an area. These data come in three geometries: point, line, and polygon. All three are important for making maps:⁵⁰

- Point data refers to single points on a map, such as addresses.
- Line data are often used for streets or other lines on a map, such as sewer lines.
- Polygon data represent geographical boundaries, such as zip codes or political districts.

Social, economic, and other population data are often referred to as **attribute** data. For example, this includes smoking prevalence, types of policies, and tobacco retailer locations. These data are added as layers on the base map. They are most helpful when already broken down by a geographic level like city, county, or ZIP code.

DOWNLOAD DATA

Geospatial data can be downloaded as **shapefiles** and used to create the base map.⁵¹ Census tracts and block groups are common shapefiles from The US Census Bureau, Homeland Infrastructure Foundation Level Data, and the National Historical Geographic Information System. 52,53 Attribute data can be found either as tables or shapefiles.

THE 5WS TO EVALUATE DATA:

WHO Who made it?

WHAT

What does it represent? Does it match what you need?

WHERE

Where does it come from? Are sources cited and reputable?

WHEN

When was it created?

WHY

Why was it made? What is the purpose of the data?

Adapted from Zhang and Huang, 2013⁵⁴

Where to Find Mapping Data



Cessation

- **CDC's STATE System** NIH's Tobacco
- Use Supplement to the Current **Population Survey**

Demographics and Determinants of Health

- **US Census Bureau**
- Local health departments
- **CDC/ATSDR's Social Vulnerability Index**



Funding

ALA's State Legislated Actions on Tobacco **Issues (SLATI)**



Policies and Enforcement FDA Compliance



Temple's LawAtlas

Prevalence

- CDC's Behavioral Risk **Factors Data Portal**
- America's Health **Rankings**
- NCI's Tobacco Use Supplement to the Current **Population Survey**
- CDC's STATE System
- **CDC's National Youth Tobacco Survey**



Smokefree Policies

- NCI's Tobacco **Policy Viewer**
- CDC's STATE System **ANR Foundation's**
- **Smokefree Lists and Maps** ALA's State Legislated
- Actions on Tobacco **Issues (SLATI)**

Tobacco Retailers



CDC's STATE System

Reference USA Local retailer lists

Tobacco Where You Live I MAPPING TECHNIQUES

TAKE ACTION

Data not available as shapefiles will need to be linked to a geographic coordinate system. This can be done by <u>"joining"</u> the data as an attribute table to an existing shapefile.⁵⁵ Another way is through <u>geo-referencing</u>, or geo-coding, which uses street addresses to get coordinates.⁵⁶ Online tools can help you do this, such as Texas A&M's <u>Geocoding Services</u>.⁵⁷

Good data sources for mapping have consistent data for the **geographic level** and **time frame** you are interested in.⁵⁸ Public data sources can include local health departments, healthcare systems, and governments. Consult your state or city GIS department for available data sources. For example, <u>Missouri's Spatial</u> <u>Data Information Service</u> gives open access to geospatial data on a variety of topics.⁵⁹ Universities often provide geospatial data. For example, the University of Wisconsin created <u>GeoData@Wisconsin</u>, an online portal with state data, imagery, and maps.⁶⁰

If you cannot find exactly what you need, try looking for the data on a different geographic level. For example, if you can't find zip code data, try using census tract data. Or decide if using a different year would still result in relevant data.

KNOW THE LIMITATIONS OF YOUR DATA

When data is limited for an area, **omitting** data from that area can avoid large statistical errors that may mislead users.⁶¹ If you are missing a lot of data, you may want to **aggregate** data across larger areas, like state-level instead of county-level, or combine data from several years. These changes can help make up for omitted data, but the map may not show important local-level differences or recent changes.

COLLECT YOUR OWN DATA

Some data may not be available for your community, like information about local tobacco retailers, health systems, or public opinion. **Surveys** and **store observations** are two common ways to collect these data. As you plan your data collection efforts, think about:

- Whether staff or volunteers will collect the data
- What training they will need
- What safety measures will be important as they go out into the community

If you plan to use tobacco retail data, maintaining an updated list of addresses for tobacco and e-cigarette retailers makes it easier to create maps.⁶²

KEY RESOURCES

<u>Collecting and Analyzing Data</u> (<u>Community Tool Box</u>) Guidance on collecting your own data

Geospatial Data Resources (CDC)

Common GIS data sources for health mapping

Geocodio

Online tool to geocode street addresses to coordinates from a spreadsheet

STARS, vSTARS, fSTARS (Counter Tobacco)

Store assessment tools to collect information about tobacco retailers, vape shops, and retailers who sell flavored tobacco

Resources to Format Data for Mapping:

- File Formats for GIS (University of Delaware)
- Formatting a table in Excel for <u>ArcGIS® (ArcGIS)</u>



Inga Suneson, an AmeriCorps VISTA service member with Multnomah County Health Department collects data for a tobacco retail assessment. Source: Multnomah County Health Department, Oregon

Step 3> Choose Software

Many **software tools** are available to make maps. Some create simple maps, while others can make complex maps with many layers of data. Some only allow maps to be printed or copied as an image; others can embed maps into websites. Software may be available free online or have a fee to download and use. Your GIS department may have a preferred software.

Some **coding languages** work with software to create maps. For example, Python makes maps through <u>Plotly</u>, and R makes maps through <u>Leaflet</u>. If your program staff has coding knowledge, they may be able to use these tools to make maps. Others, like those listed in the table below, need no knowledge of coding.

You may be able to find an online tool specifically designed to create the map you need. For example, **Florida** used Counter Tool's Store Mapper to map retailers throughout the state.⁶³ Important considerations when choosing software are **cost**, **how you will use your map**, and the **skill level** needed to use the software.



MAPPING SOFTWARE

Name (Creator)	Cost	Skill Level	Good For	Features
Epi Map (CDC)	Free	Beginner	 Creating interactive maps to create multiple views of the same data Identifying clusters of data 	 Upload data or choose from select data available Turn a street address into geographic coordinates Part of CDC's Epilnfo software tools with <u>user guide⁶⁴</u>
Google Earth (Google)	Free	Beginner	Marking locations with symbols	Upload layers of dataEmbed map to a website or share with a unique link
<u>Tableau</u> <u>Public</u> (Tableau)	Free	Beginner	Creating interactive mapsShowing relationships between dataSharing online	 Create interactive data dashboards Make graphics to accompany maps Watch <u>training videos</u>⁶⁵
GIS Cloud (GIS Cloud)	Varies	Beginner	Creating maps with a team	 Collect data through mobile devices Publish maps compatible with other GIS software Online certification program available
QGIS (The QGIS Project)	Free	Beginner to Intermediate	 Analyzing data Visualizing relationships Making basic and advanced maps 	 Compatible with advanced <u>GRASS GIS</u> extensions⁶⁶ Learn from <u>a training manual</u>⁶⁷
MapInfo Pro (Pitney Bowes)	Varies	Intermediate	Analyzing dataCreating interactive maps	 Turn a street address into geographic coordinates Read and create file formats compatible with other software Access MapInfo Community for peer support⁶⁸
<mark>GeoDa</mark> (ASU GeoDa Data Center)	Free	Intermediate to Advanced	 Statistically identifying relationships Identifying clusters of data 	 Link maps and charts to model data Access mailing list and FAQ answers for support⁶⁹
ArcGIS (Esri)	Varies	Intermediate to Advanced	 Making basic and advanced maps Analyzing data with statistical tools Highlighting a specific relationship 	 Add data from Living Atlas Library Turn a street address into geographic coordinates Watch <u>tutorials</u>⁷⁰
Power BI (Microsoft)	Varies	Intermediate to Advanced	 Creating interactive maps Creating maps with a team Analyzing data with statistical tools 	 Analyze data with accompanying dashboard Instantly geocode data Link data to automatically update maps

Step 4> Design Your Map

A well-designed map allows a user to quickly interpret the map without turning to other resources.⁶¹ To design clear, concise maps:

- Select a map type
- Choose the correct map projection
- Add elements to aid understanding
- Follow best practices for data visualization

SELECT A MAP TYPE

Choosing the right map type depends on what kind of information you and your partners want to display:

- Choropleth maps use shading and color to show polygon data within set boundaries, such as policy status and trends. Choropleth maps are good for showing rates.¹⁹
- Heat maps show continuous data that is not limited by geographic boundaries like counties or zip codes. Heat maps are good for showing density.⁶¹
- Symbol maps use symbols that vary in shape and size to show magnitude, quantity, or categories of point data.¹⁹ For example, larger symbols can show areas with more tobacco retailers. Different symbols can show categories, like cities with partial or comprehensive smokefree laws.

CHOOSE A PROJECTION

Projections are coordinate systems that define locations of existing places.⁷¹ When using complex tools, such as Geographic Information Systems (GIS), choose consistent and correct projections to make sure your map is visually correct. If you select the wrong projection for your data, your image may appear distorted. For example, your state can appear much wider and shorter than it really is.

ADD ELEMENTS TO AID UNDERSTANDING

Most maps have the same basic parts. These elements give clues that help the audience understand what the map is trying to say.^{19,61} You can aid understanding by adding the following elements to your maps:

- Title that describes the purpose of the map
- Legend to explain symbols used in the map
- Scale bars to show size and distance
- North arrow to show orientation
- Source information about who created the map, when it was created, and when the data was collected, and where the data came from

KEY RESOURCES

Cartographic Guidelines for Public Health (CDC) Best practices for designing health maps

Color Brewer

An online tool to help map designers check color schemes for readability



Choropleth map



Heat map



Symbol map

USE DATA VIZ BEST PRACTICES

Best practices for using symbols, colors, patterns, and text help reduce clutter and emphasize important features. Include **seven (or fewer) variables** to keep your map clean and understandable. Use the following guidelines to design user-friendly, understandable maps:¹⁹

- 1 Color: Use lighter shades for lower numbers and darker shades for higher numbers. Always use highly saturated colors instead of transparent colors. Avoid color combinations that are difficult for colorblind audiences to see and use intuitive color schemes. For example, use green to show 'good' trends or successes.
- 2 Font: Stick to one or two fonts. Label similar features with the same font. Use variations of the font to show differences. Use larger type and more prominent fonts for the most important information.
- 3 Lines: Use a fine line to **border** your map and separate geographical areas. Be sure that the lines do not block text or other map elements.
- 4 Multiples: Set maps at the same size and scale. Present maps in a logical order. Use maps or parts of maps with different scales to highlight sections of larger maps.

- 5 Patterns: Use solid white or gray to show missing or zero data. Use hatch patterns for data that are too few to be statistically counted. Limit use of patterns to keep your map from looking cluttered.
- 6 **Symbols:** Use different symbols to display different **categories**. Use larger or smaller symbols to show quantities. Use standard, recognizable symbols for common places such as a hospital or school.
- 7 Text: Label only what is necessary to understand your map. Pay attention to how text looks on background colors and lines to make sure it is easy to read.
- 8 White Space: Include white space so your reader can better **understand** what your map is saying without being overwhelmed.



Data Viz Best Practices Demonstration Map (2021) 7

TAKE ACTION

INTERACTIVE MAPS

On static maps, the mapmakers choose which data to show users.⁶¹ **Interactive maps** let users choose data or focus on specific locations. Common design features of interactive maps include:³³

- "Mouse-over" functions that show details about a geographic area
- Ability to zoom into the map to focus on a specific location
- **Panning** to explore detailed information about different areas
- Animation to show changes over time (may be automatic or activated by the user, such as check-boxes to view different layers of data)



Interactive map of smokefree state and local laws. Source: National Cancer Institute's Tobacco Policy Viewer

Step 5≻ Test Your Map

Test your map with potential audiences and partners to figure out how easy it is to understand. Use their feedback to improve your map's usability. Center your testing around these three questions:

- Do audiences understand the map? Ask testers to review the map and explain it back to you.
- Can audiences apply the map to their work? Ask testers to use the map as they would in their work. Ask them how they would use the map to make decisions. Have them describe what is easy to use, what is confusing, and what could be improved.

Are interactive elements helpful?



Have testers try out interactive elements to make sure they work and are easy to use.⁷² Have testers try out the map on a computer and on smartphones.

Step 6≻ Use Your Map

Once your map is complete, you can use it to build and maintain support for your work. Maps can serve as a basis for decision making and collaboration, bringing resources to the areas that need them most.^{73,74} Maps can be more effective than graphs and tables in clearly communicating information.⁷⁴ Maps are helpful for showing either the need for your work or the results of it in products like:

- Funding applications⁹
- Reports for decision making and allocating resources⁷⁵
- Community assessments⁷⁴
- Educational materials for the community or decision makers⁷⁴

Consider how your audience will use your map—will they view it **on a screen** or **in print**? A map designed for a poster presentation may not be readable on a mobile phone. Print-friendly versions can help users share online interactive maps.¹⁹

When sharing maps, choose communications channels that your audience already uses. Use **more than one channel**, such as websites, social media, and e-mail.

Consider including supporting graphs, tables, or text to help share your message, like the <u>New York City Housing Authority webpage</u> about smokefree housing.⁷⁶ You can also accompany your map with downloadable data or a data dashboard.

Make your map **accessible** to people with disabilities.⁷⁷ Features like high color contrast and alternative text descriptions ensure that anyone can read your map. Accessibility may be required for maps supported by federal funding.

A map can lose its effectiveness as new information becomes available. **Regularly update maps**, ideally once a year. Most public health surveillance systems collect data annually.⁷⁸ You may be able to link your map to online sources so that it is automatically updated when new data is available.

Ask audiences how they use your map to make decisions, like allocating resources. This can help you determine if your map is meeting its intended purpose.

KEY RESOURCES

Best Practices User Guide: Health Communications in Tobacco Prevention and Control (CDC) How to develop effective health communications, including pros and cons of communications channels

United States Access Board

Guidelines and standards for creating accessible documents

What is Usability Testing? (Tmap)

How to conduct usability testing, questions to ask, and downloadable assessment forms

EXPLORE COMMUNITY EXAMPLES

Montana

Knowing that exposure to tobacco retail marketing causes youth to start smoking, the Montana Tobacco Use Prevention Program wanted to take action to reduce youth tobacco marketing.⁷⁹ After seeing retailer maps made by other states, the program decided to create a visual, online tool to educate decision makers called the **Tobacco Retailer Mapper** in 2014.⁸⁰

The program used ArcGIS[®] to create the Mapper as an online Story Map[®].²⁰ The Mapper includes three city- and county-level maps:

 A youth access map that uses colorcoded symbols to show tobacco retailers near schools



Screenshot from Montana Tobacco Retailer Mapper showing retailers near schools

- A retailer density map that uses symbols of different sizes to show clusters of retailers within a 10-minute walk from a school
- A retailer compliance map with color-coded dots of different sizes indicating the number of times a minor was able to purchase commercial tobacco during retailer compliance checks

The Mapper also lets users make data reports for cities, counties, tribal reservations, or state legislative districts. "We thought it was a really easy way to get information across. It was very different from the traditional public health websites," says Lisa Richidt, lead epidemiologist for the Mapper.

The program included accurate, local-level data to make sure the Mapper was useful for community partners. **"The more local-level data you can include, the better,"** says program manager Nicole Aune. Staff worked with partners to gather data from community assessments and existing sources. Next, they linked the data to latitude and longitude coordinates so it could be used for mapping.

The team also wanted the Mapper to be relevant to county-level partners. Search bars and clickable icons help users find information about their community. The program regularly promotes the Mapper to county partners and has even trained local youth to use the Mapper and educate their own local decision makers.

The program hired local consultants to create the Mapper but maintain it with internal staff. Program staff update the data every two years. Richidt suggests that programs assign a staff member to GIS projects. Dedicated staff is especially important since the commercial tobacco environment changes quickly.

We thought the Mapper was a **really easy** way to get information across. It was very different from the traditional public health websites."

— Lisa Richidt

North Carolina

North Carolina made restaurants and bars smokefree in 2010. The law also allowed local governments to further restrict smoking in public spaces and on government property.

The North Carolina Tobacco Prevention and Control Branch wanted to track these local policy efforts. They asked the State Center for Health Statistics to develop maps showing city and county smokefree and tobacco-free policies across the state.



- Four static maps showing smokefree regulations on government grounds, government buildings, parks, and enclosed public spaces
- An interactive map that allows users to select layers and view policies by clicking areas
- Two data dashboards displaying the regulations in tables by county and municipality

The program involved the North Carolina Association of Local Health Directors early in the mapping process. The local health directors liked the idea of being able to see other counties' progress. They were especially interested in counties similar to their own. Sally Herndon is head of the Tobacco Prevention and Control Branch. She says, "The maps not only help our local health directors build support for evidence-based policies, but are also a useful tool for advocates, physicians, and others involved in this work."

The program also works with 10 state-funded regional managers in county health departments. They share data to **update the maps through quarterly reports**. This data helps the program feel confident that they are getting a complete picture of North Carolina's policy landscape.

New team members are trained how to use the reporting system, review policies, and manage data. Entering policies into the database can be challenging because local policies vary widely in language and structure. If they have questions, they consult an attorney.

The maps **only include 100 percent smokefree or 100 percent tobacco-free policies**. The program believes this promotes evidence-based policy and helps communicate the state's commercial tobacco control goals.



Screenshot from North Carolina's interactive map of smokefree and tobacco-free local government policies

 The maps not only help our
 local health
 directors build
 support for
 evidence-based
 policies, but are
 also a useful tool
 for advocates,
 physicians, and
 others involved in
 this work."

— Sally Herndon

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