

# “Farm Transition and Succession”



February 27, 2018  
9:30 a.m. to 4:00 p.m. – Lunch Included

Romers  
118 East Main Street  
Greenville, Ohio 45311

This workshop is designed to help farm families develop a succession plan for their farm business. Attend and learn ways to successfully transfer management skills and the farm’s business assets from one generation to the next. Learn how to have the crucial conversations about the future of your farm. This workshop will challenge farm families to actively plan for the future of the farm business. Farm families are encouraged to bring members from each generation to the workshop. Plan today for the future success of your family business!

## Featured Speakers Include:

David Marrison, OSU Associate Professor & Extension Educator

Robert Moore, Attorney at Law, Wright & Moore Law Company.

Peggy Hall, OSU Assistant Professor, Agricultural Law

Sam Custer, OSU Extension Educator, Darke County



Robert Moore

## Other Registration information:

Registrations limited to first 60 persons.  
Pre-register by February 20  
Cost is \$20 per person.



**THE OHIO STATE UNIVERSITY**

COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

## Session Topics

- Key questions to answer when planning for the future of the family farm business
- Family communication in the farm transition process
- Analyzing the family farm business/keeping the business competitive into the future
- Providing income for multiple generations
- Developing the next generation of farm managers
- Farm succession with multiple offspring and family members: Fair vs. Equal
- Retirement strategies
- Preparing for the un-expected
- Strategies to get my farm and family affairs in order
- Analyzing risk in today's world
- Long term health care issues and costs
- Farm business structures and their role in estate and transition planning
- Estate and transfer strategies
- Buy/sell agreements
- Trusts and life insurance
- Tax implications of estate and transition planning
- What will my lawyer need from me?

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## Farm Transition and Succession Registration

**Pre-registration is required.** The cost is \$20 per person. Registration deadline is February 20. Make Checks payable to OSU Extension. Mail checks and registration to: OSU Extension, Darke County, 603 Wagner Avenue, Greenville, Ohio 45331. Please detach and return this form with your payment.

Name of Attendee(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

For more information, call 937.548.5215

**Registration deadline is February 20, 2018**

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